Financial Guaranty	948	220 000 022	9,700,000.00	3 444 961 DO	9,312,300.00	00000	9,523,782.00	875,000,00	9,059,824.00	2,893,000.00	6,199,965.00	7,780,120.00	2,512,054.00	2.488.460.00	3.245.776.00
Financial	U			<u>~</u>		v	·	vs	w	w	vs	\$	vs	v	
Disposition of Asset	Stabilized Ass Obligations. I Restructure to Cashflow Pote	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Allocation in 2012	Conveyance of Asset to Lender after Sale of Portion of Property to the City of Pasadena and Loan Reduction	Stabilized Asset; Able to Maintain Financial Obligations. Hold - In Process of Debt Restructure to Lower Interest Rate & Maximize Cashflow Potential.	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Allocation in 2019	Stabilized Asset; Able to Maintain Financial Obligations. Hollad Apply for New Tax Credit Allocation in 2016	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Allocation in 2015	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Allocation in 2015	Currently in Receivership with Fannie Mae. Working on Possible Debt Restructure. Debtor Unable to Support Project.	Currently in Process of Mark-to-Market Debt Restructure & Green Renovation.	Working on Possible Debt Restructure. Debtor Unable to Support Project.	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Allocation in 2018	Currently in Process of Mark-to-Market Debt Restructure & Green Renovation.	Stabilized Asset; Able to Maintain Financial Obligations. Hold - In Process of Debt Restructure to Lower Interest Rate & Maximize Cashflow Potential.	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Apply for New Tax Credit Alocation in 2011
End of Compliance Period	October 10, 2012	December 1, 2012	December 31, 2011	May 31, 2016	September 10, 2019	December 31, 2016	October 27, 2015	October 11, 2015	December 1, 2013	August 1, 2016	February 12, 2014	October 2, 2018	November 1, 2001	August 31, 2016	December 31, 2011
Financing	9% Tax Credits / Placed in Service	9% Tax Credits with HUD Financing / Placed in Service 12-1	9% Tax Credits with HUD Deed Restrictions / Placed in Service 12 31-1996	4% Tax Credits with Bonds - HUD Financing / Placed in Service 5- 31-2001	4% Tax Credits with Bonds / Placed in Service 9-10-2004	9% Tax Credits / Placed in Service 12-31-2001	9% Tax Credits / Placed in Service 10-27-2000	9% Tax Credis / Placed in Service 10-11-2000	9% Tax Credits / Placed in Service 12-1-1998	4% Tax Credits with Bonds - HUD Financing / Placed in Service 8.1- 2001	9% Tax Credits / Placed in Service 2-12-1999	4% Tax Credits / Placed in Service 10-2-2003	4% Tax Credits with Bonds - HUD Financing / Placed in Service 1.1- 1-2001	4% Tax Credits with Bonds - HUD Financing / Placed in Service 8- 31-2001	9% Tax Credits / Placed in Service 12-31-1996
Ownership Structure	AHF - Astoria Park, Inc. , as General Partner - 1%; Banc One Community Development Corp, as Limited Partner - 99%	AHF - Amarillo Bel-Aire, Inc., as General Partner - 1%; Banc One Community Develoment Corp, as Limited Parnter - 99%	Brandywood Housing, Inc., as General Partner - 1%, USA Institutional Tax Credit Fund VI, as Limited Partner - 99%	AHF Fairway Village, Inc., as Managing General Partner.  01%, American Housing Foundation, as Administrative General Partner. 01%, MMA Financial Housing Investments II, LP, as Limited Partner. 99,98%	AHF Glenwood, Inc. as General Partner - 01%, MMA Financial Institutional Tax Credits XXV, Ltd., as Limited Partner - 99.99%	AHF Green Acres, Inc., as Managing General Partner.  .0099%; American Housing Foundation, as Administrative General Partner0001%; Texas Housing Tax Cred Fund, ILC, as Limited Partner99.98%, BOC. VIII Asset Management, ILC, as Limited Partner 0.1%.	AHF Greentree Village Inc., as General Partner01%; Provident Tax Credit Fund V, LLC, as Limited Partner- 99.98%; 8OC V Asset Management, LLC, as Limited Partner013%	AHF Meridian, Inc., as General Partner - 0.1%; City Church Outreach Ministries Foundation, as Special United Partner - 0.1%; Sanc One Community Development Corporation, as Limited Partner - 99-398%	AHF Park Place Corporation, as General Partner - 1%, Provident Tax Credit Fund II), L.P., as Limited Partner - 97.72%, Banc One Community Development Corporation, as Limited Partner - 1.28%	AHF Parkside, LLC, as General Partner . 0136; Texas Housing Finance Corp., as Special Limited Partner . 0136; THOF IV, Ltd., as Limited Partner . 74,9896; Bane Once Community Development Corp., as Limited Partner . 25%.	AHF Parkview Village Corporation, as General Partner - 109%, Glonds Besson, Limited Partner - 18, D.W. Garrett Trust, as Limited Partner - 2%, Bank One Neighborhood Development Corp, as Limited Partner - 49.45%, Emerprise Housing Partner III I P, as Limited Partner - 47.45%,	AHF Rosemeade, Inc., as General Partner01%; MMA Financial Institutional Tax Credits XXIV, LP, as Limited Partner - 99.99%	AHF Robinson Garden, Inc., as Managing General Partner - 0.1%, American Housing Foundation, as Administrative General Partner - 0.1%, MMA Housing Investment II, IP, as Limited Partner - 99.98%	Austin Santa Maria Village, Inc., as Managing General Partner; American Housing Foundation, as Administrative General Partner - 0.1%; MMA Financial Housing Investment II, I.P., as Limited Partner - 99 98%	36
Ownership Entity	Astoria Park Apartments, Ltd.	Amarillo Bel-Aire Apartments, Ltd.	Brandywood Housing, Ltd.	Austin Fairway Village, Ltd.	Amarillo Glenwood Apartments, Ltd.	Amarilo Green Acres, Ltd.	Amarillo Greentree Village, Ltd.	NWTH Merdian, Ltd.	Park Place Apartments, LP	Waco Parkside VIllage, Ltd.	Parkview Village, Ltd.	Rosemeade Apartment Development Company, Ltd.	Waco Robinson Garden, Ltd.	Austin Santa Maria Village, Ltd.	Sea Greens Partnership. 13d.
Units	164	38	869	129	120	194	160	34	83	200	242	184	508	176	110
Property Location	Amarillo, TX	Amarillo, TX	Pasadena, TX	Austin, TX	Amarillo, TX	Amarillo, TX	Amarillo, TX	Amarillo, TX	Oklahoma City, OK	Waco, ТХ	Oklahoma City, OK	Amarillo, TX	Масо, ПХ	Austin, TX	Port Lavaca, TX
Property Name	Astoria Park Apartments	Bel-Aire / Fairway Apartments	Brandywood Apartments	Fairway Village Apartments	Glenwood Apartments	Green Acres Apartments	Greentree Village Apartments	NWTH Meridian Apartments	Park Place Apartments	Parkside Village Apartments	Parkview VIIIage Apartments	Plum Creek Apartments	Robinson Garden Apartments	anta Maria Village Apartments	Sea Greens Apartments
-	<b>-</b>	7	m	4	s	9	2	ø0	6	10	п	12	13		

**EXHIBIT** 

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### AHF Tax Credit Properties

			No. of						Approximate Amount of
Property Name Property Location Units	Property Location Unit	5	,	Ownership Entity	Ownership Structure	Financing	End of Compliance Period	Disposition of Asset	Financial Guaranty
Southgate Village Apartments College Station, TX 200	College Station, TX 200	200		College Station Southgate Village, Ltd	AMF Southgate Village, Inc., as General Partner01%; Tozas housing Finance Corp Special, as Limited Partner - 01%; THOF V, Ltd., as Limited Fartner - 50.99%; Southwest Housing Opportunity Fund VI, Ltd., as Limited Financing, Placed in Service 1-1- Partner - 48.99%.	1% Tax Credits with Bonds - HUD inancing / Placed in Service 1-1-2002	January 1, 2017	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Potential Mark-to-Market Debt Restructure & Green Renovation in 2011.	00'000'000'8 \$
17 Stonebriar Village Apartments Pianview, TX 10	Planview, TX	9	100	Stonebriar Village of Plainview, Ltd.	AHF Stonebrar Village, Inc., as Managing General Partner01%, American Housing Foundation, as Administrative General Partner01%, MMA Financial 9% Tax Credits / Placed in Service Housing Investments I, I.P. as Limited Partner - 99.98% 5-14-2001	% Tax Gredits / Piaced in Service 5-14-2001	May 14, 2016	Stabilized Asset; Able to Maintain Financial Obligations. Hold - Potential Debt Restructure to Lower Interest Rate & Maximize Cashiflow Potential in 2011.	5,019,337,00
			-						00 000 000

# AHF Bond Financed Properties

-	Property Name	Property Location	No. of	Ownership Entity	Ownership Structure	Financing	Disposition of Asset
	Canterbury Apartments	Amarillo, TX	95	Amarillo Affordable Housing, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-16-2000	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
2	Puckett Place Apartments	Amarillo, TX	255	Amarillo Affordable Housing, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-16-2000	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
m	River Fallas Apartments	Amarillo, TX	288	Amarillo Affordable Housing, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
4	Three Fountains Apartments	Amarillo, TX	223	Amarillo Affordable Housing, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default; Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
<u>ن</u>	Aston Brook Apartments	Houston, TX	152	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
9	Bent Creek Apartments	Dallas, TX	326	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
	Cimarron Park Apartments	Conroe, TX	162	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
∞	Creekwood Apartments	Dallas, TX	362	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
6	Fountaingate Apartments	Wichita Falls, TX	280	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
91	Northwoods Apartments	Houston, TX	200	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
<b>.</b>	One Willow Chase Apartments	Houston, TX	136	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
12	One Willow Park Apartments	Houston, TX	178	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
13	Pine Creek Village Apartments	Conroe, TX	216	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.

# AHF Bond Financed Properties

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	Property Name	Property Location	No. or Units	Ownership Entity	Ownership Structure	Financing	Disposition of Asset
14	Settler's Cove Apartments	Beaumont, TX	182	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
15	Shadowridge Village Apartments	Dallas, ΤΧ	144	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default, Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
16	Stony Creek Apartments	Conroe, TX	252	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default, Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
17	Woodedge Apartments	Houston, TX	126	AHF Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 3-15-2002	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
18	Arbors of Austin Apartments	Austin, TX	226	тнеор, цс	AHF is Sole Member of LLC	Taxable Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
19	Ashbury Parke Apartments	Austin, TX	416	тнеор, цс	AHF is Sole Member of LLC	Taxable Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
50	Ashton Park Apartments	Tampa, FL	192	AHF Florida, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
21	Audubon Souare Abartments	Austin, TX	164	WHEOP LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
22	Avondale Apartments	Tulsa, OK	328	AHF Tulsa, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default, Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
23	Brittany Park Apartments	Dallas, TX	217	OHEOP, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
24	Coventry Park Abartments	Tulsa, OK	256	AHF Tulsa, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing /	Bonds Currently in Default, Cashflow Utilized for Stabilization, Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
25	Fairways Apartments	Phoenix, AZ	160	AHF Arizona, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
26	Fountain Crest Apartments	Tulsa, OK	424	AHF Tulsa, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.

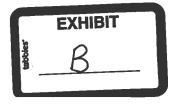
# **AHF Bond Financed Properties**

	Property Name	Property Location	No. of Units	Ownership Entity	Ownership Structure	Financing	Disposition of Asset
72	Garden Place Apartments	Mesa, AZ	266	AHF Arizona, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default, Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
78	Greens Crossing Apartments	Dallas, TX	364	рнеор, цс	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default, Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
53	Harper's Creek Apartments	Austin, TX	268	тнеор, шс	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
8	Huntir	Jacksonville, FL	224	AHF Florida, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
31	Monffort Oaks Apartments	Dallas, TX	276	рнеор, ц.С	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default, Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
32	Pinto Creek Apartments	Austin, TX	249	THEOP, LLC	AHF is Sole Member of LLC	Taxable Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Taxable Bond Financing / Closed Debt Service. After Stabilization, Asset Will Be Eligible for 12-23-2003
33	Polo Club Apartments	Austin, TX	304	WHEOP, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
34	Trestles of Austin Apartments	Austin, TX	396	THEOP, LLC	AHF is Sole Member of LLC	Taxable Bond Financing / Closed 12-23-2003	Bonds Currently in Default; Cashflow Utilized for Stabilization; Bondholders Allowing No Payments Toward Debt Service. After Stabilization, Asset Will Be Eligible for Potential Refinance.
35	City View Towers - Student Housing	Charlotte, NC	145	EOP Charlotte JW, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 6-1-2005	Stabilized Asset; Hold - Currently Working on Long-Term Lease with Johnson & Wales and Soverign Bank
36		Wichita Falls, TX	326	AHF Highland Oaks Community Development, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 4-14-1999	Unable to Maintain Financial Obligations. Debt Currently Assigned Back to HUD for Potential Note Sale; Possible Conveyance to Lender.
37	Hurst Manor Apartments	Hurst, TX	112	Hurst Manor Apartments, LLC	AHF is Sole Member of LLC	Tax Exempt Bond Financing / Closed 12-10-1998	Unable to Maintain Financial Obligations. Hold - In Process of Debt Restructure to Lower Interest Rate, Maximize Cashflow Potential and Capital Improvements.

# AHF Conventional Properties

	e e e e e e e e e e e e e e e e e e e		No. of				
	Property Name	Property Location	Units	Ownership Entity	Ownership Structure	Financing	Disposition of Asset
							Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
щ	California Square II Apartments	Louisville, KY	48	KY California Square II, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
							Stabilized Asset; Hold - Able to Meet Financial
	Construction of Construction o	2	3		( )	Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
7	Decard Meadows Apardinents	Decalul, IND	\$	MS Decatur Meadows, LLC	AHF IS SOIR MEMBER OF LLC	Closed 10-9-2008	Financing.
							Stabilized Asset; Hold - Able to Meet Financial
	,					Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
m	Donna Village Apartments	Donna, TX	28	AHF Donna Village Apartments, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
							Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
4	Druid Hills Apartments	Walterboro, SC	80	SC Druid Hills, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
							Stabilized Asset: Hold - Able to Meet Financial
						/ pripagal Linguita	Obligations Currently in Depose of Asserting Depose
'n	Falfurrias Village Apartments	Falfurrias. TX	20	AHF Falfurrias Village Apartments, LLC	AHE is Sole Member of LLC	Closed 10-9-2008	Financiae
	And the first form of the control of						Stabilized Asset: Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
9	Fieldcrest Apartments	Wavnesboro, MS	9	MS Fieldcrest, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing
-		manufacture of the state of the	3				Stabilized Asset: Hold - Able to Meet Financial
7	Kalmia Anartments	Grapiteville CC	å	SC Kalmia 11	AHE is Cole Member of 110	Conventional Financing /	Ubligations. Currently in Process of Acquiring Permanent
-		20 (2000)	2	20,000	מוני וש שמור וווכוווסרו מו דרכ	202-0-01 2020	. n.
							Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
œ	Oakland City Apartments	Atlanta, GA	111	GA Oakland City, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
					, and a second s		Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
6	Portland Plaza Apartments	Louisville, KY	71	KY Portland Plaza, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
							Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
22	Rio Hondo Village Apartments	Rio Hondo, TX	20	AHF Rio Hondo Village Apartments, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
						The state of the s	Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
Ħ	Swift Creek Apartments	Hartsville, SC	72	SC Swift Creek, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing
							Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
12	Westgate Apartments	Garden City, GA	98	GA Westgate, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.
					- Annapagnation		Stabilized Asset; Hold - Able to Meet Financial
						Conventional Financing /	Obligations. Currently in Process of Acquiring Permanent
13	Yadkin House Apartments	Salisbury, NC	29	NC Yadkin House, LLC	AHF is Sole Member of LLC	Closed 10-9-2008	Financing.

Creditor's Name	Claim Date	An	nount
1-800 Conference A-1 Communications ABC Blueprints Accuright Survys of Orlando AEI consultants AHF Development AICCO All Points Surveying Alvin Johnson Amarillo Court Reporting Aqua One AT&T AT&T Mobility Atlantic Aviation Axigent Technoligies Group, Inc. Baker Donelson Bank of America Black Diamond Techmologies Burr & Forman LLP Canon Financial Carrera Capital Ventures CDW Centerpoint Energy Charles Basset & Associates City of Plainview Utilities City of Scottsdale Claire Palmer Coats Rose Consistent computer Bargains Covad Crown Investigations CT Corp Dell Commercial Credit DNA Inc. Document Shredding & Storage EJ Aircraft Elliott Russell	Claim Date	****************	1,396.73
Eric's Lawn Care FedEx FedEx Kinkos		\$ \$ \$ \$ \$ \$ \$ \$	140.00 916.52 913.50
Firehawk Safety Systems, Inc. Freeman Freeman & Smiley Gardere Wynne Sewell LLP GE Capital Gene Morrison Glenda David Gonzales & Schneeberg Gresham & Associates		\$\$\$\$\$\$\$\$\$	53.72 34,427.86 10,835.08 1,237.12 1,365.79 70.02 5,975.00 3,232.50 248,196.40
Happy State Bank		Ψ	2-10, 100.70



Harris Grant Surveying, Inc.	\$	3,045.00
Hay Group, Inc.	\$	9,229.60
Herring Bank	\$	250,000.00
Hessel Aluise & Neun, PC	\$	3,445.75
Jack Traeger	\$ \$ \$	1,640.10
Jeppesen Sanderson Inc.	\$	1,714.00
JSW Properties	\$	77,552.00
Julio Hernandez	\$	225.00
Key Equipment Finance	\$	95,856.62
Lane's Southwest Surveying	\$	2,000.00
Lone Star Overnight	\$	512.03
Michelle Abdoo	\$	87.14
Mid Continent Comm Dev Corp	\$ \$ \$ \$ \$ \$ \$	1,113,606.17
Morrison Supply Company	\$	248.10
Nevill	\$	296.53
Norma Mackey	\$	321.75
Novogradac	\$	28,132.02
Office Depot	\$	5,095.73
Oklahoma Tax Commission	\$	100.00
On Time Couriers	\$	42.54
Parker Poe Adams & Bernstein	\$	1,575.00
Pitney Bowes	\$ \$	813.65
Premier Systems, Inc.	\$	481.00
Prism Surveys Inc.	\$	4,200.00
Purchase Power	\$	1,874.20
Pyles Whatley Corporation	\$	7,000.00
Quill Corporation	\$ \$	4,661.13
Reliant Energy	\$	41.28
Risk Mitigation Group	\$	37.50
Roy D. Smith Surveyors	\$	5,500.00
Sack & Associates	\$	4,718.29
Schindler Evevator Corp.	\$	532.85
Sprint	\$	604.56
Sprouse Shrader Smith PC	\$	1,342,461.14
Stinson Morrison Hecker	\$	138,177.21
Suddenlink	\$	241.40
Sutherland Asbill & Brennan LL	\$	920.00
Texas Comptroller of Public Accounts		-
Texas Dept. of Housing & Community	\$ \$	_
Texas Secretary of State	\$	_
The Inspection Group, Inc.	\$	330.00
Thompson & Knight LLP	\$	4,031.50
Tiber Creek Assoc	\$	7,500.00
Tigris Vendor Finance	\$	11,618.34
Tim Albracht	\$	274.57
Travis County Tax Office	\$ \$ \$	_
Trent Sisemore	\$	900.00
U. S. Attorney	\$	_
U. S. Trustee	\$	-
UPS	\$	14.38
US Energy	\$	8,118.00
US Lawns	\$	980.00
	•	

Waste Wranglers	\$ 270.00
Wells Fargo	\$ 1,008,305.56
Whitney Russell	\$ 4,254.00
Yellow Pages United	\$ 296.00

Total \$ 21,410,401.89

### **Entities of American Housing Foundation**

AHF Amarillo Bel-Aire, Inc.

AHF Arizona, LLC

AHF Astoria Park, Inc.

AHF Community Development, LLC

AHF Development, Ltd

AHF Donna Village Apartments, LLC

AHF Fairway Village, Inc.

AHF Falfurrias Village Apartments, LLC

AHF Florida, LLC

AHF Glenwood, Inc.

AHF Green Acres, Inc.

AHF Greentree Village, Inc.

AHF Highland Oaks Community Development, LLC

AHF Hurst Manor Community Development, LLC

AHF Management, LLC

AHF NWTH Meridian, Inc.

AHF Park Place, Inc.

AHF Park View Village, Inc.

AHF Parkside Village, LLC

AHF Rio Hondo Village Apartments, LLC

AHF Robinson Garden, Inc.

AHF Rosemeade, Inc.

AHF Rural South Texas, LLC

AHF Santa Maria Village, Inc.

AHF Southgate Village, Inc.

AHF Stonebriar Village, Inc.

AHF Tulsa, LLC

AHF - GA, LLC

AHF - KY, LLC

AHF - MS, LLC

AHF - NC, LLC

AHF - SC, LLC

Amarillo Affordable Housing, LLC

Amarillo Bel Aire Apartments, Ltd

Amarillo Glenwood Apartments, Ltd

Amarillo Green Acres, Ltd

Amarillo Greentree Village, Ltd

Astoria Park Apartments, Ltd

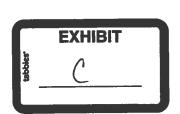
Austin Fairway Village, Ltd

Austin Santa Maria Village, Ltd

Brandywood Apartments, Inc.

Brandywood Housing Cooperative

Brandywood Housing, Ltd



### **Entities of American Housing Foundation**

College Station Texas Southgate Village, Ltd

DCTIRZ, LLC

DHEOP, LLC

EOP Charlotte JW, LLC

GA Oakland City, LLC

GA Westgate, LLC

Housing for Texans Foundation, Inc.

KY California Square II, LLC

KY Portland Plaza, LLC

MS Decatur Meadows, LLC

MS Fieldcrest, LLC

NC Yadkin House, LLC

NWTH Meridian, Ltd

Park Place Apartments, Ltd

Park View Village, LP

Rosemeade Apartment Development Company, Ltd

SC Druid Hills, LLC

SC Kalmia, LLC

SC Swift Creek, LLC

Sea Greens Housing Cooperative

Sea Greens Partnership, Ltd

Stonebriar Village of Plainview, Ltd

THEOP, LLC

Waco Parkside Village, Ltd

Waco Robinson Garden, Ltd

WHEOP, LLC

Wichita Highland Oaks, Ltd

### Subordinated Unsecured Claims of Insiders Class 7

### American Housing Foundation Bankruptcy Claims Register Judge Robert L. Jones, Amarillo

<u>Creditor Name</u>	Aı	<u>mount</u>	Class
AHF Development, Inc.	\$	16,080,449.00	Subordinated Unsecured - Insider Claim
Barron & Fletcher JV	\$	545,000.00	Subordinated Unsecured - Insider Claim
Catherine Koehler - Joseph D. Martinec	\$	192,278.00	Subordinated Unsecured - Insider Claim
Catherine Suzanne Schooler	\$	64,656.00	Subordinated Unsecured - Insider Claim
Christi Cocke Trammell	\$	226,195.00	Subordinated Unsecured - Insider Claim
DJ Powers, Inc.	\$	217,735.00	Subordinated Unsecured - Insider Claim
Jack D. Traeger	\$	15,466.00	Subordinated Unsecured - Insider Claim
JRK-CDK, Ltd.	\$	927,907.64	Subordinated Unsecured - Insider Claim
LKC-CDK, Ltd Mike Koehler	\$	204,736.00	Subordinated Unsecured - Insider Claim
LKC-TC, Ltd Louise Conley	\$	2,167,599.00	Subordinated Unsecured - Insider Claim
Louise Trammell Trust - Louise Conley	\$	3,007,647.99	Subordinated Unsecured - Insider Claim
Mary Catherine Schooler Trust - Mary Schooler	\$	2,875,593.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Augustine Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Erin Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Koehler Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	174,345.29	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	724,407.41	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$		Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	61,092.95	Subordinated Unsecured - Insider Claim
MKS-CDK, Ltd Mike Koehler	\$	230,144.00	Subordinated Unsecured - Insider Claim
Randy Sharp et al - Mays Trusts	\$	7,283,404.48	Subordinated Unsecured - Insider Claim
Randy Sharp et al - Mays Trusts	\$	7,221,074.48	Subordinated Unsecured - Insider Claim
Schooler Properties Ltd Jim Schooler	\$	891,736.00	Subordinated Unsecured - Insider Claim
Scott D. Rice Trust	\$	382,197.12	Subordinated Unsecured - Insider Claim
Sprouse Shrader Smith PC	\$	1,302,337.80	Subordinated Unsecured - Insider Claim



\$ 45,113,468.16

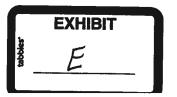


### Secured Claims of Local Tax Authorities Subclass 3.6

### American Housing Foundation Bankruptcy Claims Register Judge Robert L. Jones, Amarillo

Craditar Nama	Α		Class
Creditor Name		nount	Class
Brazos County Calhoun CAD	\$		Secured Claims of Local Tax Authorities
···· · · · - · · - · · · · · ·	\$	•	Secured Claims of Local Tax Authorities
City of Baytown - Randall Strong City of Baytown - Randall Strong	\$ \$	•	Secured Claims of Local Tax Authorities Secured Claims of Local Tax Authorities
City of Donna	\$	55800	Secured Claims of Local Tax Authorities Secured Claims of Local Tax Authorities
City of Mesa, AZ	\$		Secured Claims of Local Tax Authorities  Secured Claims of Local Tax Authorities
City of Waco	\$		Secured Claims of Local Tax Authorities  Secured Claims of Local Tax Authorities
Dallas County - Linebarger Goggan Blair & Sampson	\$		Secured Claims of Local Tax Authorities  Secured Claims of Local Tax Authorities
Dallas County - Linebarger Goggan Blair & Sampson	\$		Secured Claims of Local Tax Authorities
Donley County Appraisal District	\$		Secured Claims of Local Tax Authorities
Donna ISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$ \$	898.65	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	600.32	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	538.65	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	469.48	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	426.28	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	424.91	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	424.91	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	424.91	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	423.83	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	422.03	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	422.03	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	422.03	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	420.46	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	420.46	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	_	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$	-	Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$		Secured Claims of Local Tax Authorities
Goose Creek CISD	\$ \$		Secured Claims of Local Tax Authorities
Hale County Appraisal District	Ψ		Secured Claims of Local Tax Authorities
Harris County et al Hidalgo County & Hidalgo Co. Drainage District#1	\$		Secured Claims of Local Tax Authorities
Lubbock Central Appraisal District	\$		Secured Claims of Local Tax Authorities
McClennan County	\$	•	Secured Claims of Local Tax Authorities
Potter County Tax Office	\$ \$		Secured Claims of Local Tax Authorities Secured Claims of Local Tax Authorities
Potter County Tax Office	\$ \$		
Rains County	\$		Secured Claims of Local Tax Authorities Secured Claims of Local Tax Authorities
Randall County Tax Office	\$		Secured Claims of Local Tax Authorities  Secured Claims of Local Tax Authorities
Randall County Tax Office	\$		Secured Claims of Local Tax Authorities
Travis County - Karon Y Wright	\$		Secured Claims of Local Tax Authorities
a samy transmit tringin	•	555.55	Cood. Sa Ciamio Si Local Tax Manorities

\$ 3,016,801.31

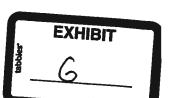


Creditor Name	<u> </u>	<u>lmount</u>	Class
4 Seasons Cleaning	\$	11,890.00	Administrative Convenience
ACE Fire Equipment Company - Dlana Raven	\$	692.30	Administrative Convenience
CDW Corporation	\$		Administrative Convenience
Chambers Electric LLC	\$		Administrative Convenience
Charles Bassett & Assoc.	\$		Administrative Convenience
Clifton's Lawn Care - Allen Russell	\$		Administrative Convenience
Criterion Brock - Samantha Simmons	\$		Administrative Convenience
Fed Ex Office	\$		Administrative Convenience
FedEx Customer Information Service	\$		Administrative Convenience Administrative Convenience
Great America Leasing Hay Group, Inc	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$	,	Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$	2,942.68	Administrative Convenience
HD Supply - FM (Home Depot)	\$	1,334.86	Administrative Convenience
HD Supply - FM (Home Depot)	\$	1,215.36	Administrative Convenience
HD Supply - FM (Home Depot)	\$	982.81	Administrative Convenience
HD Supply - FM (Home Depot)	\$	858.45	Administrative Convenience
HD Supply - FM (Home Depot)	\$	794.41	Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$	276.14	Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
HD Supply - FM (Home Depot)	\$		Administrative Convenience
Hessel Aluise & Neun, PC	\$		Administrative Convenience
Ideal Aluminum Siding & Roofing	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$	•	Administrative Convenience
Interline Brands - Wilmar Interline Brands - Wilmar	\$		Administrative Convenience Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$	**	Administrative Convenience
Interline Brands - Wilmar	\$	•	Administrative Convenience
Interline Brands - Wilmar	\$	•	Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$	2,562.00	Administrative Convenience
Interline Brands - Wilmar	\$	2,431.74	Administrative Convenience
Interline Brands - Wilmar	\$	2,314.90	Administrative Convenience
Interline Brands - Wilmar	\$	1,808.17	Administrative Convenience
Interline Brands - Wilmar	\$	1,646.52	Administrative Convenience
Interline Brands - Wilmar	\$	1,614.99	Administrative Convenience
Interline Brands - Wilmar	\$	•	Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$	,	Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
Interline Brands - Wilmar	\$		Administrative Convenience
King Carpet Plus	\$		Administrative Convenience
Martha Monrreal	\$		Administrative Convenience
Morrison Supply Company LP	\$	•	Administrative Convenience
Novogradac & Company LLP	\$	•	Administrative Convenience
Parker Poe Adams & Bernstein LLP Schindler Elevator Corp	\$		Administrative Convenience Administrative Convenience
Southwestern Public Service Co.	\$ \$		Administrative Convenience  Administrative Convenience
Sprint Nextel Correspondence	\$		Administrative Convenience
Swap Financial Group, LLC - Peter Shaprio	\$		Administrative Convenience
Victory Carpet & Upholstery Cleaning Inc	\$	·	Administrative Convenience
tions, surpor a optionary ordaining ind	Ψ	,000.00	

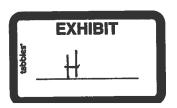


428,926.38

Out did not blown			
Creditor Name		mount	Class
Allens Tri-State Mechanical	\$		General Unsecured Claim
American Express Centurion Bank	\$		General Unsecured Claim
American Builders & Contractors Supply	\$	•	General Unsecured Claim
American Express Centurion Bank	\$		General Unsecured Claim
Anchor Community Services	\$		General Unsecured Claim
Anthony Harvell	\$	*	General Unsecured Claim
Anthony Harwell, Jr. Attebury Family Partnership, LP	\$ \$	•	General Unsecured Claim General Unsecured Claim
Banjo Inc	\$		General Unsecured Claim
Bill Cornett - Atty	\$		General Unsecured Claim
Burgess Trust #4	\$	·	General Unsecured Claim
C.C. Burgess	\$	•	General Unsecured Claim
Campbell Burgess	\$		General Unsecured Claim
Capital One, NA	\$		General Unsecured Claim
Carrera Capital Ventures	\$		General Unsecured Claim
Carson Burgess Inc	\$		General Unsecured Claim
Carson Herring Burgess	\$	,	General Unsecured Claim
Chain-C Inc	\$		General Unsecured Claim
Charlotte Burgess Griffiths	\$		General Unsecured Claim
Clay Storseth	\$	216,256.48	General Unsecured Claim
Cornelia Slemp Trust	\$	734,385.28	General Unsecured Claim
Dasadi Holdings	\$	2,802,646.02	General Unsecured Claim
Dasadi Holdings	\$	634,803.29	General Unsecured Claim
David Miller	\$	1,175,854.28	General Unsecured Claim
Dennis Dougherty	\$	216,256.48	General Unsecured Claim
Estate of Frances Maddox	\$		General Unsecured Claim
Frances E Maddox Foundation	\$		General Unsecured Claim
GS Holdings	\$		General Unsecured Claim
GS Holdings	\$		General Unsecured Claim
Happy State Bank	\$		General Unsecured Claim
Happy State Bank	\$		General Unsecured Claim
Heron Land Company	\$		General Unsecured Claim
Herring Bank	\$		General Unsecured Claim
Herring Financial Services	\$	•	General Unsecured Claim
Jessie Herring Johnson Estate Trust #1	\$	•	General Unsecured Claim
Jessie Herring Johnson Estate Trust #2 Keevin Clark	\$ \$		General Unsecured Claim General Unsecured Claim
Key Equipment Finance - Leslie Luttrell	\$		General Unsecured Claim
Louise Johnson Thomas Trust	\$		General Unsecured Claim
Mack Gordon - Bill Cornett	\$	•	General Unsecured Claim
Matt Malouf	\$	•	General Unsecured Claim
Paul R. King	\$		General Unsecured Claim
Rainier American Investors I	\$	•	General Unsecured Claim
Rainier American Investors II	\$	· · ·	General Unsecured Claim
Rainier American Investors III	\$		General Unsecured Claim
Robert L. Templeton	\$		General Unsecured Claim
Storseth Family Trust	\$	• •	General Unsecured Claim
Susan Soloman Miller	\$	, ,	General Unsecured Claim
Terrill J. Horton	\$	· ·	General Unsecured Claim
Texas State Affordable Housing Corp	\$		General Unsecured Claim
Vaudrey Capital LP	\$		General Unsecured Claim
W&K Akard Plaza LLC - Carl Storz	\$		General Unsecured Claim
W&K Akard Plaza LLC - Carl Storz	\$		General Unsecured Claim
William E. Scott	\$	206,576.86	General Unsecured Claim
William E. Scott Retirement Acct	\$	257,436.22	General Unsecured Claim



Creditor Name	<u>A</u>	<u>mount</u>	Class
Chevron TCI, Inc Sea Greens	\$	3,245,776.00	Contingent Tax Credit
JP Morgan Capital Corp - Astoria Park	\$	4,948,000.00	Contingent Tax Credit
JP Morgan Capital Corp - Bel-Aire	\$	720,000.00	Contingent Tax Credit
JP Morgan Capital Corp - NWTH Meridian	\$	875,000.00	Contingent Tax Credit
JP Morgan Capital Corp - Parkview Village	\$	6,199,965.00	Contingent Tax Credit
MMA Glenwood LLC	\$		Contingent Tax Credit
MMA Rosemeade, LLC	\$		Contingent Tax Credit
MMA Financial Housing Investments I, A Limited Par - Stonebriar	\$	5,019,337.00	Contingent Tax Credit
MMA Fairway Village, LLC	\$	3,444,961.00	Contingent Tax Credit
MMA Robinson Garden, LLC	\$	2,512,054.00	Contingent Tax Credit
MMA Santa Maria, LLC	\$	2,488,460.00	Contingent Tax Credit
Provident Tax Credit Fund, III Ltd Park Place	\$		Contingent Tax Credit
Red Capital Markets, Inc Green Acres	\$		Contingent Tax Credit
Red Capital Markets, Inc Greentree Village	\$		Contingent Tax Credit
Texas Housing Finance Corp - Parkside Villlage	\$		Contingent Tax Credit
Texas Housing Finance Corp - Southgate Village	\$		Contingent Tax Credit
The Richmond Group - Brandywood	\$	9,700,000.00	Contingent Tax Credit
Total Contingent Tax Credit	\$	91,722,579.00	•
JP Morgan Chase Bank - California Square II	\$	2 222 050 00	Contingent Conventional
JP Morgan Chase Bank - Decatur Meadows	\$		Contingent Conventional Contingent Conventional
JP Morgan Chase Bank - Donna Village	\$		Contingent Conventional
JP Morgan Chase Bank - Druid Hills	\$		Contingent Conventional
JP Morgan Chase Bank - Falfurrias Village	\$		Contingent Conventional
JP Morgan Chase Bank - Fieldcrest	\$		Contingent Conventional
JP Morgan Chase Bank - Kalmia	\$		Contingent Conventional
JP Morgan Chase Bank - Oakland City	\$		Contingent Conventional
JP Morgan Chase Bank - Portland Plaza	\$		Contingent Conventional
JP Morgan Chase Bank - Rio Hondo	\$		Contingent Conventional
JP Morgan Chase Bank - Swift Creek	\$		Contingent Conventional
JP Morgan Chase Bank - Westgate	\$	2,372,352.00	Contingent Conventional
JP Morgan Chase Bank - Yadkin House	\$	1,975,755.00	<b>Contingent Conventional</b>
T. 1.0	•		
Total Contingent Conventional		26,825,125.00	



### Subordinated Unsecured Claims of Insiders Class 7

### American Housing Foundation Bankruptcy Claims Register Judge Robert L. Jones, Amarillo

Creditor Name	<u>Aı</u>	<u>mount</u>	Class
AHF Development, Inc.	\$	16,080,449.00	Subordinated Unsecured - Insider Claim
Barron & Fletcher JV	\$	545,000.00	Subordinated Unsecured - Insider Claim
Catherine Koehler - Joseph D. Martinec	\$	192,278.00	Subordinated Unsecured - Insider Claim
Catherine Suzanne Schooler	\$	64,656.00	Subordinated Unsecured - Insider Claim
Christi Cocke Trammell	\$	226,195.00	Subordinated Unsecured - Insider Claim
DJ Powers, Inc.	\$	217,735.00	Subordinated Unsecured - Insider Claim
Jack D. Traeger	\$	15,466.00	Subordinated Unsecured - Insider Claim
JRK-CDK, Ltd.	\$	927,907.64	Subordinated Unsecured - Insider Claim
LKC-CDK, Ltd Mike Koehler	\$	204,736.00	Subordinated Unsecured - Insider Claim
LKC-TC, Ltd Louise Conley	\$	2,167,599.00	Subordinated Unsecured - Insider Claim
Louise Trammell Trust - Louise Conley	\$	3,007,647.99	Subordinated Unsecured - Insider Claim
Mary Catherine Schooler Trust - Mary Schooler	\$	2,875,593.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Augustine Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Erin Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Maurice Schooler - Koehler Wendt - Texas UTMA	\$	59,622.00	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	174,345.29	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	724,407.41	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$	138,600.00	Subordinated Unsecured - Insider Claim
Mid-Continent Comm.Dev.	\$		Subordinated Unsecured - Insider Claim
MKS-CDK, Ltd Mike Koehler	\$	230,144.00	Subordinated Unsecured - Insider Claim
Randy Sharp et al - Mays Trusts	\$	7,283,404.48	Subordinated Unsecured - Insider Claim
Randy Sharp et al - Mays Trusts	\$	7,221,074.48	Subordinated Unsecured - Insider Claim
Schooler Properties Ltd Jim Schooler	\$	891,736.00	Subordinated Unsecured - Insider Claim
Scott D. Rice Trust	\$	382,197.12	Subordinated Unsecured - Insider Claim
Sprouse Shrader Smith PC	\$	1,302,337.80	Subordinated Unsecured - Insider Claim





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Operating Income	Jan - 10	Feb - 10	Mar - 10	Apr - 10	May - 10	Jun - 10	Jul - 10	Aug - 10	Sept - 10	Oct - 10	Nov - 10	Dec - 10	Total
Fee income	\$34,469	\$34,469	\$34.469	\$34.469	\$34.469	\$34 469	\$34 469	\$34.469	634 AGO	C34 460	634 460	624 460	6440 004
Cash Flow Revenue income	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$113,651	\$1,363,807
Other Income	\$200	\$200	\$200	\$200	\$6.200	\$200	\$200	\$200	\$200	\$6,200	\$520	\$200	\$14,720
Gross Income	\$148,319	\$148,319	\$148,319	\$148,319	\$154,319	\$148,319	\$148,319	\$148,319	\$148,319	\$154,319	\$148,839	\$148,319	\$1,792,151
OTHER INCOME			and the state of t										
HUD Property Distributions					- -   								
Fairway Village	0\$	\$0	0\$	20	80	\$0	\$11.460	\$11.460	\$11.460	C11 AEO	C11 AED	611 ABO	727 029
Saria Mana Village	0\$	0\$	\$0	0\$	90	0\$	(\$5,723)	(\$5,723)	(\$5,723)	(\$5,723)	(\$5,723)	\$11,460	\$34.340
Bel Aire / Fairway	0\$	0\$	\$0	0\$	0\$	0\$	\$833	\$833	\$833	\$833	\$833	\$833	\$5,000
Runst Manor Southoate Villane	05	09	05	09	000	0\$	0\$	80	80	0\$	0\$	0\$	0\$
Robinson Garden	9	OF CS	OF CS	9	2	20	05	05	0	0\$	0\$	\$0	S 2
Parkside Village	05	0\$	0\$	0.5	0\$	0\$	0\$	9 69	OF OF	OA G	04	0.00	3
Housing Assistance Properties (Conventional Financing)													
Donna Vittage	08	0\$	0\$	000	\$0	05	\$2,047	\$2,047	\$2,047	\$2,047	\$2,047	\$2,047	\$12,284
Rio Hondo	S	OS S	OA C	0,0	0,0	0.5	\$530	\$530	\$530	\$530	\$530	\$530	\$3.177
akland City	0\$	09	0\$	0\$	05	05	(\$4.391)	(\$4.391)	\$11,003	(\$4.391)	\$11,063	\$11,083	566,507
Westgale	0\$	0\$	0\$	\$0	\$0	0\$	\$4,073	\$4,073	\$4.073	\$4.073	\$4.073	\$4 073	\$24 43
California Square II	0\$	0\$	0\$	0\$	0\$	0\$	\$20,169	\$20,169	\$20,169	\$20,169	\$20,169	\$20,169	\$121,012
Politario Flaza	04	0.00	0 0	05	05	000	\$11,132	\$11,132	\$11,132	\$11,132	\$11,132	\$11,132	\$66.79
Fieldcrest	09	2	OS S	Q G	0	04	\$4,717	\$4,711 \$10.566	\$4,711 610 566	\$4,711	\$4,711	\$4,711	\$28,26
Yadkin House	0\$	05	\$0	0\$	05	0\$	\$549	\$549	\$549	\$549	\$549	8549	\$03,334
Kalmia	0\$	\$0	0\$	0\$	\$00	\$0	\$19,869	\$19,869	\$19,869	\$19,869	\$19,869	\$19,869	\$119,211
Druid Hills	0	0\$	\$0	20	80	\$0	\$20,520	\$20,520	\$20,520	\$20,520	\$20,520	\$20,520	\$123,123
	2	2	3	2	2	2	075'/6	37,420	37,428	\$7,428	\$7,428	\$7,428	\$44,570
Total HUD Property Distributions	2	05	0.5	<b>S</b>	0\$	S.	\$114,855	\$114,855	\$114,855	\$114,855	\$114,855	\$114,855	\$689,129
Umited Pamership Distributions		There is a second of the secon											
Gienwood	0\$	0\$	0\$	20	0\$	000	\$5,292	\$5,292	\$5,292	\$5,292	\$5,292	\$5,292	\$31,750
Green Acres	08	08	0,9	09	0	0 6	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$12,500
Astona Park	0\$	2	OS S	08	O. S	2 4	\$13.519	\$13,519	\$13,510	\$3,917	\$3,917	\$3,917	\$23,500
Rosemeade (Plum Creek)	0\$	20	0\$	0\$	09	09	\$83	\$83	883	0.00	883	0.00	\$500
ea Greens	0\$	0\$	\$0	\$0	80	80	\$5,246	\$5,246	\$5,246	\$5,246	\$5,246	\$5,246	\$31,477
	0\$	8	0\$	0\$	0\$	0\$	\$30,140	\$30,140	\$30,140	\$30,140	\$30,140	\$30,140	\$180,840
Developer Fee Income													
Astoria Park	0\$	\$0	\$0	0\$	\$0	\$0	\$7,500	\$7,500	\$7.500	\$7,500	\$7.500	\$7,500	\$45 000
Bel Aire/Fairway	0\$	0\$	0\$	0\$	\$0	0\$	0\$	\$0	\$1,500	\$1,500	\$1,500	\$1,500	\$6,000
andywood	0\$	80	0\$	0\$	\$0	\$0	0\$	0\$	0\$	0\$	0\$	80	0\$
Fairway Village	09	90	0\$	0\$	0\$	20	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$15,000
Green Arres	2	0.0	04	000	9	05	05	09	05	05	0\$	80	80
Greentree Vilage	OS.	\$0	0\$	0\$	0,5	200	\$000.24	\$5,000	\$5,000	\$2,000	\$2,000	\$2,000	\$17,500
Parkside Village	0\$	\$0	0\$	\$0	0\$	0\$	0\$	0\$	0\$	0\$	\$0	\$0	0\$
Plum Creek Apartments	05	80	0\$	\$0	\$0	80	0\$	90	0\$	0\$	0\$	0\$	0\$
Santa Maria Villace	OF OF	OA G	OR G	0.4	0.5	000	\$0	\$3 500	50 500	20 500	00 200	05	\$0
Sea Greens	05	05	200	200	0\$	208	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	36,000
Southgafe Village	0\$	0\$	0\$	0\$	0\$	0\$	\$0	0\$	\$0	80	\$0	80	80
Village	05	0\$	0\$	0\$	0\$	0\$	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	000 6\$
eloper Fee income	S	24	0\$	95	0\$	0\$	\$18,000	\$23,000	\$24,500	\$22,000	\$22,000	\$22,000	\$131,500
one of a signature of the		40.00	474										
oral Operating income	\$148,319	\$148,319	\$146,319	\$148,319	\$154,319	\$148,319	\$311,314	\$318,314	\$317,814	\$321,314	\$315,834	\$315,314	\$2,793,820

EXHIBIT J

Controllable Operating Expenses         Jan. 16           Pavroll Expense         557,965           Office Payroll Salantes         557,965           Total Payroll Compensation         512,752           Payroll Burden         512,752           Total Payroll Burden         512,752           Total Payroll Expense         57,965           Administrative & General;         512,752           Bank Charges         51,270           Computer Solware         51,250           Computer Solware         51,250           Computer Solware         51,250           Computer Solware         50           Copier Lesses Mant. & Repair         52,037           Duce & Subcapitions         5377,5           Councersolation & Taning         5375	Feb. 10		-									
idon eir eir		Mar - 10	Apr - 10	May - 10	Jun - 10	Jul - 10	Aug - 10	Sept - 10	Oct - 10	Nov - 10	Dec - 10	Total
stion ar	\$57.965	\$57.965	\$57.965	\$57.965	\$57.965	659 704	659 704	£50 704	EE0 704	650 704	0.00	0.000
ear ear	\$57 965	\$57 965	557 985	\$57 085	er7 08R	660 704	901.039	10.00	101,000	20.000	908,704	\$100,001¢
air Spair				200170	COR' IDA	908' J 04	*O/'RC*	POJ'RCC	\$28,704	\$59,704	\$59,704	\$706,014
eir Spair	\$12,752	\$12,752	\$12,752	\$12,752	\$12,752	\$13,135	\$13,135	\$13,135	\$13,135	\$13,135	\$13,135	\$155,323
eir paul	\$12,752	\$12,752	\$12,752	\$12,752	\$12,752	\$13,135	\$13,135	\$13,135	\$13,135	\$13,135	\$13,135	\$155,323
air ppair	\$70,717	\$70,717	\$70,717	\$70,717	\$70,717	\$72,839	\$72,839	\$72,839	\$72,839	\$72,839	\$72,839	\$861,337
										A CONTRACTOR OF THE CONTRACTOR		
	\$151	\$120	\$131	\$80	\$46	\$30	\$120	\$80	06\$	\$80	\$159	\$1306
	\$1,250	\$1,250	\$1,600	\$1,250	\$1,250	\$1,250	\$1,600	\$1,250	\$1,250	\$1,250	\$1,600	\$16,050
	0\$	0\$	\$250	0\$	0\$	0\$	\$250	\$0	80	0\$	\$250	\$750
	\$2,037	\$2,037	\$2,287	\$2,037	\$2,037	\$2,037	\$2,287	\$2,037	\$2,037	\$2,037	\$2,287	\$25,194
	\$00	\$230	\$020	\$1/5	200	\$250	200	800	000	80	0\$	\$850
Employee Recruitment \$0	0\$	80	08	\$320	03	03	275.6	\$325	\$325	\$325	\$325	\$3,900
\$10.0	\$12,000	\$10,000	\$10,000	\$14,000	\$10,000	\$10,000	\$14.000	\$10.000	\$10,000	\$14 000	\$10,000	\$134 DOD
8	0\$	0\$	80	0\$	\$0	0\$	90	0\$	80	So	08	000
ement	0\$	0\$	0\$	\$0	0\$	0\$	80	05	0\$	20	0\$	90
Office Furnishings	0\$	\$0	\$200	80	\$0	80	\$200	\$0	0\$	\$0	\$200	\$600
Office Rent Agreement	\$50	\$500	\$50	\$50	\$50	220	\$50	\$50	\$50	\$50	\$50	\$600
	\$1,500	\$1,500	\$1500	\$1500	\$1500	\$1,500	\$3,000	\$5,000	\$5,000	\$5,000	25,000	\$59,000
nal Fees	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7.500	\$7,500	\$7.500	\$87.500
	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$9,000
gh Speed Internet	\$3,720	\$3,720	\$3.720	\$3,720	\$3,720	\$3,720	\$3,720	\$3,720	\$3,720	\$3.720	\$3,720	\$44,640
	\$4,000	\$4,000	\$5,000	\$4,000	\$4,000	\$4,000	\$5,000	\$4,000	\$4,000	\$4.000	\$5,000	\$51,000
Total Admin. & General \$33,466	\$37,783	\$36,502	\$38,313	\$40,487	\$36,178	\$36,472	\$42,302	\$36,212	\$36,322	\$40,212	\$38,341	\$452,590
Resident Services:				-								
	\$20	\$50	\$20	\$20	\$50	\$50	\$50	\$100	\$20	\$20	\$50	\$470
Promotions & Outreach	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$3,000
	3	3	3	30,1	90.	200.14	000.14	000.F¢	005.18	000,1%	\$5,000	\$21,500
Total Resident Services \$1,270 Utilities:	\$1,270	\$5,300	\$1,270	\$1,270	\$1,300	\$1,300	\$1,300	\$1,850	\$1,770	\$1,770	\$5,300	\$24,970
	\$35	\$25	\$20	\$15	\$15	\$15	\$15	\$15	\$20	\$25	\$35	\$270
Water - Master/House Meter - Warehouse \$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11	511	511	\$11	\$132
Total Utilities \$46	\$46	\$36	\$31	\$28	\$26	\$26	\$26	\$28	\$31	\$36	\$46	\$402
	0\$	0\$	0\$	0\$	0\$	\$1,000	0.5	\$0	80	0\$	80	\$2,000
D&O/ Liability & Casualty Insurance \$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$39,600
Total Insurance \$4,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$4,300	\$3,300	\$3,300	\$3,300	\$3,300	\$3,300	\$41,600
The state of the s					A							
Franchise & Other Taxes	\$1,000	0\$	80	20	0\$	\$0	0\$	\$0	\$	0\$	\$0	\$1,000
	00 00	200	000	05	05 20	05	200	0\$	0\$	05	0\$	05
ax Consurant	94,500	000,24	\$2,500	22,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$30,000
Total Taxes \$2,500	\$3,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$31,000
Total Operating Expenses \$112,300	\$116,818	\$118,355	\$118,131	\$118,300	\$114,021	\$117,437	\$122,267	\$118,727	\$116,762	\$120,657	\$122.326	\$1.411.899
1000												

										-			
Operating Income	Jan - 11	Feb - 11	Mar-11	Apr - 11	May - 11	Jun - 11	Jul - 11	Aug - 11	Sept - 11	0et - 11	Nov - 11	Dec - 11	Total
Fee income	\$38,795	\$38,795	\$36,785	\$38,785	\$38.795	238 795	207 823	204 ACA	£28 705	628 70K	628 700	400 300	2010
Cash Flow Revenue Income	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$138,140	\$136,140	\$1,657,685
Other Income	\$250	\$250	\$250	\$250	\$8,250	\$250	\$250	\$250	\$250	\$8,250	\$570	\$250	
Gross Income	\$177,185	\$177,185	\$177,185	\$177,185	\$183,185	\$177,185	\$177,185	\$177,185	\$177,185	\$183,185	\$177,505	\$177,185	\$2,138,542
OTHER INCOME												di l	
							4			-			
HUD Property Distributions	to bac	370 04	2000	90.04	20.04								
Santa Maria Vitiage	28,900	\$6,900	26.90	26.90	\$6,845	28,945	\$11,861	511,961	\$11,861	\$11,861	\$11,861	\$11,861	\$124,234
Bel Aire / Fairway	S	S	O\$	2	S	0\$	\$863	\$863	\$863	\$863	1863	288	\$5175
Hurst Manor	8	8	2	8	8	0\$	9	S	S	S,	St.	2	S
Robinson Garden	2 2	2 2	2 5	2 5	8 5	8 5	8 5	8 8	8 5	8 8	8	2	S .
Parkside Village	S	25	S	3	3	8	8 8	8 8	2 3	2 5	2 5	2 5	2 5
Donna Village	\$27,818	\$27,818	\$27,818	\$27,818	\$27,818	\$27,818	\$2,119	\$2,119	\$2,119	\$2,119	\$2,119	\$2,119	\$179,620
Fathuras Vitage Din Hoods	\$24,647	\$24,647	\$24,647	\$24,647	\$24.647	\$24,647	\$548	\$548	\$546	\$548	\$548	\$548	\$151,169
Oakland City	\$10.879	\$10.879	\$10.879	\$10.978	\$10.879	\$10.879	517,471	\$11,471	\$11,471	\$11.471	\$11.471	\$11,471	\$90,396
Westgate	\$15,573	\$15,573	\$15,573	\$15,573	\$15,573	\$15,573	\$4,215	\$4.215	\$4.215	\$4.215	\$10,678	\$10,078	\$130,546
California Square (I	\$19,320	\$19,320	\$19,320	\$18,320	\$18,320	\$19,320	\$19,320	\$19,320	\$18,320	\$19,320	\$19,320	\$19,320	\$231,639
Portland Plaza	\$8,348	\$8,348	\$6,348	\$8,348	\$8,348	\$8,348	\$11,522	\$11,522	\$11,522	\$11.522	\$11,522	\$11,522	\$119,218
Fieldcrest	\$5.504	\$5.504	15.504	\$5.504	\$5.504	85 504	810 836	\$4.8/6 \$10.036	\$4,8/6	84.876	878.878	84.876	\$73,759
Yadkin House	\$9,206	\$9,206	\$9,208	\$9,208	\$9,208	\$9,208	\$568	\$568	\$568	\$568	\$568	\$568	\$58,680
Kalmia On to Little	\$6,383	\$6,383	\$6,363	\$6,383	\$6,383	\$8,383	\$20,564	\$20,564	\$20,564	\$20,564	\$20,564	\$20,564	\$161,682
Swift Creek	38.	05	280	28	28	000	\$7,239	\$27,239	\$21,239	\$21,239	\$21,239	\$21,238	\$136,747
Total HUD Property Distributions	\$155,988	\$155,988	\$155,988	\$155,888	\$155,988	\$155,988	\$138,668	\$138,668	\$138,668	\$138,668	\$138.668	\$138,664	\$1.767.836
mitted Daynership Dietel McCone										-			
Genwood	\$5.477	\$5,477	\$5.477	\$5.477	\$5.477	\$5.477	\$5.477	\$5.477	\$5.477	35.477	\$5.477	25.477	205 723
Green Acres	\$2,156	\$2,156	\$2,156	\$2,156	\$2,156	\$2,156	\$2,156	\$2,156	\$2.156	\$2,156	\$2,156	\$2,156	\$25,875
Greentree Village	\$4.054	\$4.054	\$4.054	\$4.054	\$4.054	\$4.064	\$4,054	\$4,064	\$4,054	\$4,054	\$4,054	\$4.05	\$48,645
Rosemeade (Plum Creek)	2882	2987	2982	2987	\$13,962	\$13,882	\$13,992	\$13,992	\$13,992	\$13,882	\$13,982	\$13,992	\$167,906
Sea Greens	\$5,430	\$5.430	\$5,430	\$5,430	\$5,430	\$5,430	\$5.430	\$5,430	\$5,430	\$5.430	\$5.430	\$5.430	\$65.157
	\$31,195	\$31,195	\$31,185	\$31,185	\$31,195	\$31,195	\$31,195	\$31,195	\$31,185	\$31,195	\$31,185	\$31,195	\$374,342
Developer Fee income													
Astoria Park	2	\$1.800	S	0\$		0\$	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$49,600
Bel Aire/Fairway	8	\$1,800	0\$	2		8	S	S	\$1,600	\$1,600	\$1,600	\$1,600	\$8,000
Brandywood Caineau Mana	28 8	08 68	2 8	8 8		2	2	2	S	S	S	8	8
Glenwood	2 2	08	8	2		25.000	26	000,24	000/74	92,600	\$2,600	\$2,600	\$23,400
Green Acres	<b>S</b>	\$2,100	20	0\$		\$2,100	\$2,100	\$2,100	\$2,100	\$2.100	\$2.100	\$2.100	\$16.800
Greentree Village	8	\$2.600	03	S		S	S	\$5,200	\$5,200	\$2,600	\$2.600	\$2,600	\$20,800
Parkside Vitage Diam Craek Anartments	3 5	S 5	8 5	8 5		S 5	8 8	8 8	2 5	8	2	2	S :
Robinson Garden	2	8	3	3 3		8 8	2 5	8 8	3 5	2 5	2 5	3 5	3 5
Santa Maria Village	2	\$3.750	\$3,750	\$3,750		S	\$3,750	\$3,750	\$3,750	\$3.750	\$3,750	\$3,750	\$33,750
Sea Greens	8 5	51.500	\$1,500	\$1,500		\$1.500	\$1.500	\$1.500	\$1.500	\$1.500	\$1,500	\$1,500	\$16,500
Stonebriar Village	8 8	\$1,600	\$1.600	\$1,800	\$1,600	\$1.800	\$1,600	\$1,600	\$1.600	\$1,600	\$1,600	\$1,600	\$17,600
Total Developer Fee Income	0\$	\$17,350	\$6,850	86,850	\$5,700	\$7,800	\$19,550	\$24,750	\$26,350	\$23,750	\$23,750	\$23,750	\$186,450
										to be a second to the second t			

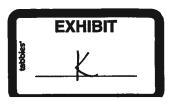
Control Expenses   Control Exp	March   Marc	OPERATING EXPENSES													Ì
March   Marc	March Elements  March	Controllable Operating Expenses	Jan-11	Feb - 11	Mag - 11	Apr - 11	May - 11	Jun - 11	Jul - 11	Aug - 11	Sept - 11	Oct - 11	Nov - 11	Dac - 11	Total
Figure 1 (1971)	The control of the co	Payroli Expense	910 935	210 202	88	960 948	216 218	600 248	970 308	900 900	410 000	97.00	900 000	990 000	102
Participation of the control of the	1	CINCA INCIDENT NO.						2		2.7			017'004	017,004	0000
Control   Cont	Control   Cont	Total Payroli Compensation	\$66,216	566,216	266,216	\$66,216	\$66,216	\$66,216	\$66,216	\$66,216	\$66,216	\$66,216	\$66,216	\$66,216	5794,591
No. 10.00   No.	The control of the co	Payroll <b>Gurden</b>	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$174,810
No. 1985   No. 1982	1	Total Payroll Burden	\$14,568	\$14,568	\$14,668	\$14,565	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$14,568	\$174,610
Comparison   11.2   1	Control   Cont	Total Payroli Expense	\$80,763	\$80,763	\$80,783	\$80,783	\$80,783	\$80,783	\$80,783	\$80,783	\$80,783	\$80,783	840,763	\$80,783	\$969,402
Control   Cont	The control of the co	Administrative & General:													
Secondary Control   1, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20	Control   Cont	Bank Charges	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$175	\$2.100
Continue c	Contact Name   Cont	Computer Software & Repair	S	08	OS Le	2250	08	000,14	500	\$250	98 S	000,14	000,14	0963	\$18,600
Column   C	Continued   17.0   17	Copier - Lesse/ Marrit. & Repair	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$27.600
The control of the co	Continuent   Con	Dues & Subscriptions	\$175	Ş	\$250	2	\$175	0\$	\$250	2	0\$	9	S	S	\$850
Particularies   Particularie	No. 1, 11, 11, 11, 11, 11, 11, 11, 11, 11,	Education & Training	\$325	\$325	\$325	\$325	\$335	\$325	\$325	\$325	\$325	\$325	\$325	\$325	\$3,900
Color   Colo	Continue	Employee Recruitment	8	8	S	S	\$250	\$250	S	S	S	8	8	S	\$500
The constant was all the const	The control of the co	Edel .	\$11,000	\$11,000	\$11,000	311,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$11,000	\$132,000
The contact of the co	The control of the co	Liberta Daimb granters	2 5	200	0,00	2005	2 5	8100	2 2	2	8 5	2 5	8 5	200	21,000
Continue	Control   Cont	Office Furnishings	9	OS.	8	2000	S	8	3	\$200	8	3	S	2200	2600
Comparison   Com	Second Control Contr	Office Printing & Forms	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$800
Figure 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Second Control	Office Rent Agreement	35,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$60,000
A LANGE Concept	Continue	Office Supplies	\$1,575	\$1,575	\$1,575	\$1,575	\$1,575	\$1,575	\$1.575	\$1,575	\$1,575	\$1,575	\$1,575	\$1,575	\$18,900
Comparison   Com	A LANGE Concerned Cases Series	Doctors & Californi	27.300	9228	3773	2775	27.78	2779	3779	3/75	3/23 5/23	37.73	37.500	27.50	000,000
Mainte Comment   Main	Mainth of Control   1,10,00   1,10	Telephone & High Speed Internet	23.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	\$3.850	83.850	\$46,200
Supplement   State	Second Comment   Seco	Travel & Meals	\$4,000	\$4,000	24,000	\$5,000	\$4,000	\$4,000	\$4,000	\$5,000	\$4,000	\$4,000	\$4,000	\$5,000	\$51,000
Services: 556 545 555 555 555 555 555 555 555 555	Services: 150 150 150 150 150 150 150 150 150 150	Total Admin. & General	\$38,400	\$38,226	\$38,475	\$39,675	\$38,850	\$38,975	\$38,475	\$39,675	\$38,226	\$38,226	\$38,226	\$40,175	\$465,400
Second Company   Seco	Second Control   Control Con														
A committee of the comm	Secretary   Stock	Printing & Flyers	\$28	\$25	\$25	\$28	\$28	\$75	\$75	\$75	\$125	\$2\$	\$25	\$75	\$600
Sectional Stocks Stock S	Secretary Secret	Promotions & Outreach	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$3,000
Sezificina Mater Viverciae (1875) (1874) (18	Statistical Services Statistical Statistic	Resident Services	\$1,035	\$1,035	\$5,175	\$1,035	\$1,035	\$1,035	\$1,035	\$1,550	\$1,550	\$1,560	\$1,560	\$5,175	\$22,760
State   Stat	State   Stat	Total Resident Services	\$1,310	\$1,310	\$5,450	\$1,310	\$1,310	\$1,360	\$1,360	\$1,675	\$1,925	\$1,625	\$1,825	\$5,500	\$26,380
Significational Matter - Viverences 310 Signification Matter - Viverences 311 Signification Matter - Viverences 312 Signification Matter - Viveren	Statisticate Matter Viverenciaes         556         526         516 <th< td=""><td>Utilities:</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	Utilities:													
Attach Company National Mater Weekloads State St	State   Stat														
State   Stat	State   Stat	Gas - Master/House Meter - Warehouse	92	\$36	\$26	\$21	\$18 612	\$1¢	\$16	\$16	516	\$21	526	536	5280
Column   C	Complete	and the state of t													
### Comparison of the comparis	### Committee	Loval Cultures	*	1	924	2	074	074	976	076	074	2	024	2	200
See & Cherritores Signey Signe	See a Color Toward Strong Stro	Insurance:							and the deliveration of the second						
Influence	Authority & Committy Insurance         \$15,500         \$10         <	Auto Insurance	\$1.035	0\$	Ş	S	9	<b>S</b>	\$1,035	S	S	Q.	S.	S	\$2.070
Figuration	Fig. 10   Fig.	D&O/ Liability & Ceausity Insurance	\$3.500	2	2	2	24	2	\$3,500	8	2	2	8	S	\$7,000
each Cher Tuess 150 150 150 150 150 150 150 150 150 150	ase often Trees         50	Total Insurance	\$4,535	2	98	98	25	8	\$4,535	23	8	9	23	2	\$9,070
sea town Town         50	sea & Other Tases         50	Taxes								İ					
12.055	12 625	Franchise & Other Taxes	8	\$1,050	S	9	Ş	S	S	S	S	8	2	S	\$1,050
12,425 512,605 5124,607 5124,727 5124,725 5125,771 5127,006 512,406 5123,40	52,428 51,428 51,428 51,2377 51,24,428 51,23,737 51,24,438 51,24,4	Real Estate Tax	3 8	03	2 22 23	2 5	2 2	3 53 53	34 15	25.55	S 52 53	2 10	2 10	2 2	2 5
\$2,625 \$12,772 \$124,02 \$127,771 \$124,428 \$122,777 \$124,428 \$122,777 \$124,686 \$123,689 \$123,68	\$2,625 \$5,626 \$127,702 \$124,042 \$122,377 \$124,426 \$122,377 \$124,426 \$122,377 \$244,187 \$123,486 \$123,48	New Cause Lax Conservant	94,040	44,060	95,050	96,060	27,70	70	77	200		94,040	25,020	3	200
1127.772 5124.042 5127.371 5124.428 5123.787 5124.781 5244.813 5224.817 5234.783 5244.813 5224.817 5234.783 5244.813 5244.817 5234.783 5244.813 5244.817 5234.783 5244.817 5234.783 5244.817 523	10 (LOSS) \$127,702 \$127,602 \$127,702 \$124,426 \$112,777 \$124,426 \$112,777 \$234,793 \$246,513 \$224,507 \$234,793 \$224,513 \$224,507 \$234,793 \$224,513 \$224,507 \$234,793 \$224,513 \$224,507 \$234,793 \$224,507 \$234,793 \$224,507 \$234,793 \$224,507 \$234,793 \$224,507 \$2	Total Taxes	\$2,625	\$3,675	\$2,626	\$2,625	\$2,625	\$2,825	\$2,625	\$2,625	\$2,625	\$2,625	\$2,626	\$2,625	\$32,550
\$236,666 \$257,676 \$544,847 \$234,782 \$222,672 \$244,387 \$234,783 \$2246,613 \$234,667 \$3241,667	2236,666 3257,676 5241,847 2246,782 3252,672 2241,387 5234,783 5246,613 5259,783 5246,613 5253,397 5247,687 5241,667	Total Operating Expenses	\$127,702	\$124,042	\$127,371	\$124,428	\$123,396	\$123,771	\$127,606	\$124,988	\$123,586	\$123,491	\$123,496	\$129,131	\$1,503,206
		Net Operating Income (Loss)	\$236,668	\$257,878	\$243,847	\$246,792	\$252,672	\$248,397	\$238,793	\$246,613	\$249,813	\$253,307	\$247,622	\$241,667	\$2,964,064

				And in contrast of the contras									
Operating Income	Jan - 12	Feb - 12	Mar - 12	Apr - 12	May - 12	Jun - 12	Jul - 12	Aug - 12	Sept - 12	0ct - 12	Nov - 12	Dec - 12	Total
For Location						9,000					And the second s		
Cash Flow Revenue Income	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$40,347	\$484,158
Other Income	\$260	\$260	\$260	\$260	\$6.500	\$260	\$260	\$260	\$260	\$6,500	\$593	\$250	\$15,933
Gross income	\$184,273	\$184,273	\$184,273	\$184,273	\$190,513	\$184,273	\$184,273	\$184,273	\$184,273	\$190,513	\$184,605	\$184,273	\$2,224,083
OTHER INCOME													
HUD Property Distributions													
Fairway Village	\$9,199	\$9,199	\$9,199	\$9,199	\$9,199	\$9,199	\$12,335	\$12,335	\$12,335	\$12.335	\$12.335	\$12.335	\$129 205
Santa Maria Village	\$7,176	\$7,176	\$7,176	\$7,176	\$7,176	\$7,176	\$	\$0	\$0	\$0	\$0	0\$	\$43,056
Bel Aire / Fairway	0\$	\$0	0\$	0\$	0\$	\$0		\$898	\$898	\$838	\$88\$	\$69\$	\$4,488
Furst Manor	000	20	0, 5	8	0,5	05	00	00 00	0, 0	08 8	0\$	0\$	0\$
Robinson Garden	2 05	OS OS	2	9	2	2 2	04	2	0.5	0.00	0.5	000	8
Parkside Village	0\$	0\$	S,	9	es S	0\$	0\$	0\$	0\$	9	0\$	35	0\$
Donna Village	\$28,931	\$28,931	\$28,931	\$28,931	\$28,931	\$28,931	\$2,204	\$2,204	\$2,204	\$2,204	\$2,204	\$2,204	\$186,807
Falfurrias Village	\$25,633	\$25,633	\$25,633	\$25,633	\$25,633	\$25,633	\$570	\$570	\$570	\$570	\$570	\$570	\$157,217
Rio Hondo	\$3,739	\$3,739	\$3,739	\$3,739	\$3,739	\$3,739	\$11,930	\$11,930	\$11,930	\$11,930	\$11,930	\$11,930	\$94,012
Westrale	816,196	\$16,314	\$16,314	\$16,014	\$11,314	\$11,314	\$11,314	\$11,314	\$11,314	\$11,314	\$11,314	\$11,314	\$135,770
California Square II	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$20,093	\$241,114
Portland Plaza	\$8,682	\$8,682	\$8,682	\$8,682	\$8,682	\$8,682	\$11,983	\$11,983	\$11,983	\$11,983	\$11,983	\$11,983	\$123,989
Decatur Meadows	\$7,715	\$7,715	\$7,715	\$7,715	\$7,715	\$7,715	\$5,071	\$5,071	\$5,071	\$5,071	\$5,071	\$5,071	\$76,715
Yadkin House	\$9,576	\$9,576	\$9,576	\$9,576	\$9,576	\$9,576	\$591	\$591	\$591	\$591	\$591	\$591	\$61,002
Kalmia	\$6,638	\$6,638	\$6,638	\$6,638	\$6,638	\$6,638	\$21,387	\$21,387	\$21,387	\$21,387	\$21,387	\$21,387	\$168,149
Druid Hills	\$1,615	\$1,615	\$1,615	\$1,615	\$1,615	\$1,615	\$22,089	\$22,089	\$22,089	\$22,089	\$22,089	\$22,089	\$142,222
Total HUD Property Distributions	\$162,231	\$162,231	\$162,231	\$162,231	\$162.231	\$162.231	\$143,318	\$144.216	\$144.216	\$144.216	\$144.216	\$144.216	\$4.837.784
		7											
Clemmod	66 605	65,606	45.606	45.606	66.606	65.505	909 34	303 30	90 29	909 99	46 606	900 40	6
Green Acres	\$2.242	\$2,242	\$2.242	\$2 242	\$2,030	\$2,030	\$2,030	\$2,030	\$2.242	\$2,242	\$2,242	27.030	\$26,353
Greentree Village	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$4,216	\$50,594
Astoria Park	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$14,552	\$174,620
Sea Greens	\$5 647	55 647	\$5.647	\$5,647	\$89	\$69	\$59	\$89	\$89	\$69	589	\$89	\$1,073
	C25 443	177 741	640 441	£30 443	240 443	642 443	232 A43	600 443	620 443	1000	40,04	40,04	200, 100
							2	2	2	242,400	200	200	#1 P12000
Developer Fee Income	5	64 650	9	9		9	00709	000	9	000	005 00	000	010 010
Rei Aire/Esirvav	2 5	91,030	00	2	2	2	000'98	Onc'est	36 500	\$6,500	\$6,500	36,500	\$52,650
Brandywood	0\$	0\$	0\$	0\$	0\$	0\$	05	3	000	000	050	050'15	05
Fairway Village	0\$	\$2,700	0\$	\$0	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$24,300
Glerwood	0\$	0\$	0\$	0\$	0\$	0\$	0\$	0\$	\$0	0\$	\$0	0\$	<b>\$</b>
Green Acres Greentree Village	8 8	\$2,200	0, 0	8 5	0 0	\$2,200	\$2,200	\$2,200	\$2,200	\$2,200	\$2,200	\$2,200	\$17,600
Parkside Vilane	9	\$0	9	OS OS	S	9	9	00	004.04	80	SO / 35	80	000,124
Plum Creek Apartments	0\$	\$	S.	0\$	0\$	0\$	Ş	9	0\$	\$0	S	9	0\$
Robinson Garden	0\$	0\$	0\$	0\$	\$0	0\$	0\$	0\$	\$0	\$0	\$0	0\$	\$
Santa Mana Village	00	\$3,900	\$3,900	\$3,900	0	200	\$3,900	\$3,900	\$3,900	\$3,900	\$3,900	\$3,900	\$35,100
Southcale Village	2 8	069,18	059,1%	069,14	000,14	00,100	000,14	09,14	\$1,650	\$1,650	\$1,650	\$1,650	\$18,150
Stonebriar Village	0\$	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$1,650	\$18,150
Total Developer Fee income	0\$	\$18,100	\$7,200	\$7,200	\$6,000	\$8,200	\$20,600	\$26,000	\$27,650	\$24,950	\$24,950	\$24,950	\$195,800
And the second section of the second section is a second section of the second section section is a second section sec													
Total Operating Income	\$378.946	\$397.046	\$386.146	\$386.146	£304 486	\$387 146	6780 G24	\$386 931	\$388.581	6900 434	4900 944		44 010 44

Feb11         Main15         April11         May-11         Jun11         Jun11         April11         April11         Jun11         Jul11         April10         Sea Bee Bee Bee Bee Bee Bee Bee Bee Bee B	OPERATING EXPENSES											And well with the state of the		
Paycell Componention   Paskelles   Seales   Se	ontrollable Operating Expenses	Jan - 11		Mar - 11	Apr - 11	May - 11	Jun - 11	Jul - 11	Aug - 11	Sept - 11	Oct - 11	Nov - 11	Dec - 11	Total
Payment Commentation         980,8865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84866         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84865         98,84866<	roll Expense												The second secon	
Payroll Complement	ffice Payroll - Salaries	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$826,376
Payoric Expenses   \$15,150   \$15,1	otal Payroll Compensation	\$68,865	\$69,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$68,865	\$826,376
Payricii Burridon   Stistigo	ayroll Burden	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$181,803
Payori Expense   Payor   Payor   Payori Expense   Payor   Payor   Payori Expense   Payor   Payor   Payori Expense   Payor   Payor   Payor   Payori Expense   Payor   Payor   Payori Expense   Payor   Payor   Payori Expense   Payor   Payor   Payori Expense   Payor   Payori Expense   Payor   Payori Expense   Payori Expense   Payor   Payori Expense   Payor   Payori Expense   Payori	otal Payroll Burden	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$15,150	\$181.803
Participate   Concent   Fig.	otal Payroll Expense	\$64,015	\$84,015	\$84,015	\$84,015	\$64,015	\$84,015	\$84,015	\$84,015	\$84,015	\$84,015	\$84,015	\$84,015	\$1,008,178
Colsimile         \$19.9         \$19.9         \$19.9         \$19.9         \$19.0	ninistrative & General:													
Contact Florenders & Regint         \$1,500 <td>ank Charges</td> <td>\$185</td> <td>\$2,220</td>	ank Charges	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$185	\$2,220
Second Process   Seco	omputer Hardware & Repair	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$19,200
State Stat	omputer Somware	20 400	\$0	50 400	\$350	05	05	0\$	\$350	0\$	05	0\$	\$350	\$1,050
State of the confinence of t	les & Subscriptions	\$175	25,900	\$250	30,400	\$2,400	32,400	\$2,400	\$2,400	\$2,400	\$2,400	\$2,400	\$2,400	\$28,800
Operating Expendent         \$250         \$250         \$150 </td <td>ucation &amp; Training</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>\$350</td> <td>8350</td> <td>6350</td> <td>2350</td> <td>\$850</td>	ucation & Training	\$350	\$350	\$350	\$350	\$350	\$350	\$350	\$350	\$350	8350	6350	2350	\$850
Strict   S	nployee Recruitment	0\$	\$250	\$250	0\$	0\$	0\$	9	0\$	98	98	05	95	\$500
Rest Fleet & Punille         \$10	gal	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$11,500	\$138,000
Extractivation of the formation of	enses, Fees & Permits	\$	8	0\$	8	0\$	\$500	0\$	\$0	0\$	S\$	0\$	\$500	\$1,000
State   Stat	Englishing	2100	2100	2100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$1,200
Free of the control o	ice rumanus fice Printing & Forms	575	978	\$75	\$300	\$0	50	50	\$300	0, 10	8	05	\$300	2008
Professional Feet   Prof	fice Rent Agreement	\$5,000	\$5,000	\$5.000	\$5,000	\$5,000	\$5,000	\$5,000	65,000	65,000	000	66.000	0/0	00000
Professional Pees 375 05 175 00 575 0	ice Supplies	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1.600	\$1,600	\$19.200
Marcininary   Strict   Stric	her Professional Fees	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$90,000
Activation   Act	stage & Delivery	\$775	5775	\$775	\$775	\$775	\$775	\$775	\$775	\$775	\$775	\$775	\$775	\$9,300
Admin. & General   \$19,260   \$19,316   \$40,745   \$19,260   \$19,316   \$19,260   \$19,316   \$19,260   \$19,316   \$19,260   \$19,316   \$19,260   \$19,316   \$19,260   \$19,316   \$19,3	wel & Meals	2,000	25,000	25,000	\$5,000	000	4,000	24,000	24,000	2,000	000	2,000	2 200	\$48,000
Int Services	tal Admin & General	U96 843	410 116	\$40 48E	31.2 UYS	436 360	400 000	630 936	200,000	200,000	200,50	000'15	000,50	932,000
### Services: ##				2001000	200	207-000	000,000	00000	20,1000	200,256	000,000	000,554	257, FA4	0.25,1/44
American Services         \$10	dent Services:									and the second s				
conditione & Curreach         \$300	ting & Flyers	\$30	\$30	\$30	\$30	\$30	\$100	\$100	\$100	\$150	\$30	\$30	\$100	\$760
Resident Services   S1430   S1500	motions & Outreach	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,600
E. Masteinflouse Meter Warehouse \$134 \$1430 \$1440 \$1440 \$1450 \$150 \$12 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17		3	81,1	007'00	3	3	3	8	DOG'LE	000,14	30.	DDG, Le	007'05	\$23,500
Masteriflouse Meter - Warehouse   \$38   \$515   \$15	rai Resident Services	\$1,430	\$1,430	\$5,580	\$1,430	\$1,430	\$1,500	\$1,500	\$2,000	\$2,050	\$1,930	\$1,930	\$5,650	\$27,860
1. Master/House Meter Watchouse         \$15	- Master/House Meter - Warehouse	\$38	\$38	\$27	\$22	\$17	\$17	\$17	\$17	\$17	223	728	838	\$296
Utilifies   State	er - Master/House Meter - Warehouse	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$15	\$180
nee:         51,100         50         50         50         50         51,100           Llability & Casually Insurance         \$1,100         \$0         \$0         \$0         \$0         \$0         \$1,100           Llability & Casually Insurance         \$1,700         \$0         \$0         \$0         \$0         \$0         \$1,700           Librality & Casually Insurance         \$1,700         \$0         \$0         \$0         \$0         \$1,700         \$2,700	zal Utilities	583	\$63	\$42	\$37	\$32	\$32	\$32	\$32	\$32	\$37	\$42	\$63	\$476
Insurance         \$1,100         \$0         \$0         \$0         \$0         \$0         \$1,100           Lability & Csuulity Insurance         \$4,250         \$0         \$0         \$0         \$0         \$0         \$1,100         \$0         \$1,100	ance:													
Insurance	o insurance	\$1,100	<b>S</b>	05	<b>S</b>	05	0\$	\$1,100	0\$	0\$	0\$	0\$	20	\$2,200
Unisurance	O/ Liabitity & Casualty Insurance	\$3,750	05	05	2	03	05	\$3,750	0\$	9	95	9	05	\$7,500
state & Other Taxes         50         \$1.100         \$0	tal Insurance	\$4,850	2	9	8	98	8	\$4,850	2	æ	2	8	8	\$9,700
\$100   \$100	9				444									
\$2,700 \$2	nchise & Other Taxes	00 00	51,100	8	05	05	0\$	0\$	05	9	\$0	0\$	0\$	\$1,100
\$2,700 \$12,600 \$2,700 \$	al Estate Tax Consultant	\$2.700	\$2.700	\$2 700	\$2 700	\$2.700	\$2 700	\$2 700	\$2 700	\$2 700	\$2 700	\$2 700	\$2 700	\$0
8132,307 \$128,632 \$132,922 \$128,817 \$127,437 \$127,832 \$132,432	al Taxes	\$2,700	\$3,800	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$33,500
\$132,507 \$132,602 \$132,602 \$132,602 \$127,437 \$127,432 \$132,432 \$132,432 \$102,633 \$132,432 \$13									-					
\$246,639 \$268,414 \$253,224 \$267,229 \$263,749 \$259,314 \$248,202	al Operating Expenses	\$132,307	\$128,632	\$132,922	\$128,917	\$127,437	\$127,832	\$132,432	\$129,482	\$127,882	\$127,767	\$127,772	\$133,653	\$1,557,034
	Net Operating Income (Loss)	\$246,639	\$268,414	\$253,224	\$257,229	\$263,749	\$259,314	\$248,202	\$257,449	\$260,699	\$264,354	\$258,442	\$252,228	\$3,089,944

Creditor Name	<u>Ar</u>	nount	<u>Class</u>
Attebury Family Partnership, LP	\$	2,704,000.00	General Unsecured Claim - Conflicts Counsel
Banjo Inc	\$		General Unsecured Claim - Conflicts Counsel
Burgess Trust #4	\$	24,860.26	General Unsecured Claim - Conflicts Counsel
C.C. Burgess	\$	134,445.05	General Unsecured Claim - Conflicts Counsel
Campbell Burgess	\$	134,145.05	General Unsecured Claim - Conflicts Counsel
Carrera Capital Ventures	\$	478,631.77	General Unsecured Claim - Conflicts Counsel
Carson Burgess Inc	\$		General Unsecured Claim - Conflicts Counsel
Carson Herring Burgess	\$	24,860.26	General Unsecured Claim - Conflicts Counsel
Catherine Koehler - Joseph D. Martinec	\$	192,278.00	General Unsecured Claim - Conflicts Counsel
Catherine Suzanne Schooler	\$	64,656.00	General Unsecured Claim - Conflicts Counsel
Chain-C Inc	\$	504,429.20	General Unsecured Claim - Conflicts Counsel
Charlotte Burgess Griffiths	\$	24,860.26	General Unsecured Claim - Conflicts Counsel
Clay Storseth	\$		General Unsecured Claim - Conflicts Counsel
Cornelia Slemp Trust	\$	734,385.28	General Unsecured Claim - Conflicts Counsel
David Miller	\$	1,175,854.28	General Unsecured Claim - Conflicts Counsel
Dennis Dougherty	\$	216,256.48	General Unsecured Claim - Conflicts Counsel
Estate of Frances Maddox	\$	1,058,935.71	General Unsecured Claim - Conflicts Counsel
Frances E Maddox Foundation	\$	207,082.26	General Unsecured Claim - Conflicts Counsel
Heron Land Company	\$	756,923.06	General Unsecured Claim - Conflicts Counsel
Herring Bank	\$		General Unsecured Claim - Conflicts Counsel
Herring Financial Services	\$	523,254.19	General Unsecured Claim - Conflicts Counsel
Jessie Herring Johnson Estate Trust #1	\$	24,860.26	General Unsecured Claim - Conflicts Counsel
Jessie Herring Johnson Estate Trust #2	\$	49,720.52	General Unsecured Claim - Conflicts Counsel
JRK-CDK, Ltd.	\$	927,907.64	General Unsecured Claim - Conflicts Counsel
Keevin Clark	\$	20,298.53	General Unsecured Claim - Conflicts Counsel
LKC-CDK, Ltd Mike Koehler	\$	204,736.00	General Unsecured Claim - Conflicts Counsel
LKC-TC, Ltd Louise Conley	\$	2,167,599.00	General Unsecured Claim - Conflicts Counsel
Louise Johnson Thomas Trust	\$	734,385.28	General Unsecured Claim - Conflicts Counsel
Louise Trammell Trust - Louise Conley	\$	3,007,647.99	General Unsecured Claim - Conflicts Counsel
Mary Catherine Schooler Trust - Mary Schooler	\$	2,875,593.00	General Unsecured Claim - Conflicts Counsel
Matt Malouf	\$	1,027,564.52	General Unsecured Claim - Conflicts Counsel
Maurice Schooler - Augustine Wendt - Texas UTMA	\$	59,622.00	General Unsecured Claim - Conflicts Counsel
Maurice Schooler - Erin Wendt - Texas UTMA	\$	59,622.00	General Unsecured Claim - Conflicts Counsel
Maurice Schooler - Koehler Wendt - Texas UTMA	\$	59,622.00	General Unsecured Claim - Conflicts Counsel
MKS-CDK, Ltd Mike Koehler	\$	230,144.00	General Unsecured Claim - Conflicts Counsel
Paul R. King	\$	324,395.86	General Unsecured Claim - Conflicts Counsel
Rainier American Investors I	\$	5,011,070.56	General Unsecured Claim - Conflicts Counsel
Rainier American Investors II	\$	5,862,461.32	General Unsecured Claim - Conflicts Counsel
Rainier American Investors III	\$	6,375,312.53	General Unsecured Claim - Conflicts Counsel
Robert L. Templeton	\$	5,433,510.47	General Unsecured Claim - Conflicts Counsel
Schooler Properties Ltd Jim Schooler	\$	891,736.00	General Unsecured Claim - Conflicts Counsel
Sprouse Shrader Smith PC	\$	1,302,337.80	General Unsecured Claim - Conflicts Counsel
Storseth Family Trust	\$	2,306,735.85	General Unsecured Claim - Conflicts Counsel
Susan Soloman Miller	\$		General Unsecured Claim - Conflicts Counsel
Terrill J. Horton	\$		General Unsecured Claim - Conflicts Counsel
Vaudrey Capital LP	\$	•	General Unsecured Claim - Conflicts Counsel
William E. Scott	\$	*	General Unsecured Claim - Conflicts Counsel
William E. Scott Retirement Acct	\$	257,436.22	General Unsecured Claim - Conflicts Counsel

\$ 57,844,558.61



				V MARK	AHF CAPITAL EXPENDITURES NEEDED	ITAL EX	(PENDI	TURES	NEEDE	0			
Property Capital Expenditures													
Astona Park	\$0	\$18,000	\$10,000	\$7,500	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0	\$0	\$45,500
Bel Aire/Fairway	\$0	\$0	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$5,000	\$0	\$0	\$0	\$0	\$22,500
Fairway Village	\$0	\$0	\$5,000	\$6,700	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,700
Glenwood	\$0	\$0	\$7,000		\$32,000	\$16,000	\$24,000	\$1,700	\$0	\$0	\$0	\$0	\$80,700
Green Acres	\$0	\$0	\$7,500	\$5,000	\$2,500	\$0	\$0	0\$	\$0	\$0	\$0	\$0	\$15,000
Greentree Village	\$0	\$0	\$15,000	\$25,000	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0	90	\$90,000
Hurst Manor	\$2,500	\$8,850	\$15,750	\$2,500	\$2,000	\$1,500	\$0	\$0	\$0	\$0	\$0	\$0	\$33,100
Oakland City	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$2,200	\$1,200	\$0	\$0	\$0	\$13,400
Parkside Village	\$0	\$10,000	\$8,500	\$13,690	\$17,700	\$9,300	\$26,260	\$17,220	\$12,600	\$4,700	\$6,900	\$10,100	\$136,970
Plum Creek Apartments	\$0	\$0	\$7,000	\$0	\$5,000	\$3,000	\$9,000	\$21,000	\$21,000	\$22,000	\$2,000	\$0	\$30,000
Robinson Garden	\$0	\$26,550	\$29,687	\$32,050	\$31,225	\$23,745	\$35,600	\$18,730	\$18,400	\$23,800	\$25,750	\$25,300	\$290,837
Santa Maria Village	\$0	\$0	\$0	80	\$8,000	\$2,200	\$0	\$0	\$0	\$0	\$0	\$0	\$10,200
Southgate Village	\$0	\$0	\$5,500	\$6,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,500
Yadkin House	\$0	\$0	\$0	\$0	\$15,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15,000
Total Property Capital Costs	\$2,500	\$68,400	\$119,437	\$119,437 \$101,940	\$146,925	\$89,245	\$98,360	\$65,850	\$53,200	\$50,500	\$34,650	\$35.400	\$866.407